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| Debtor name WonderWork, Inc.  United States Bankruptcy Court for the: Southern District District of NY (State)  Case number (If known): 16-13607 (SMB) | Fill in this information to identify the case: |
|--|--|
| (State)  | Debtor name WonderWork, Inc.                   |
|  |  |
|  |  |

#### Official Form 206A/B

### Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

|   | art 1: Cash and cash equivalents  |                             |  |                                    |
|---|---|-----------------------------|--|------------------------------------|
| 1   | . Does the debtor have any cash or cash equivalents?                                | <b>?</b>                    |  |                                    |
| HI WAT ALVO   | ☐ No. Go to Part 2.   |                             |  |                                    |
| ode servanan  | Yes. Fill in the information below.   |                             |  |                                    |
| WWW.man.com.com.com.com.com.com.com.com.com.com   | All cash or cash equivalents owned or controlled b                                  | y the debtor                |  | Current value of debtor's interest |
| 2   | . Cash on hand  |                             |  | \$                                 |
| 3   | . Checking, savings, money market, or financial broke                               | erage accounts (Identify a  | II)  |                                    |
| MINISTER - F - 100 AV Asym - 11 - Aprillage - 1   | Name of institution (bank or brokerage firm) 3.1. Please see altached schedule 3.2. | Type of account             | Last 4 digits of account number  | \$<br>\$                           |
| **************************************  | Other cash equivalents (Identify all) 4.1. 4.2.                                     |                             |  | \$<br>\$                           |
| 5   | . Total of Part 1<br>Add lines 2 through 4 (including amounts on any addition       | nal sheets). Copy the total | to line 80.  | \$_20,645,787                      |
|   | art 2: Deposits and prepayments   |                             |  |                                    |
| 6   | Does the debtor have any deposits or prepayments?                                   | 1                           |  |                                    |
|   | ☐ No. Go to Part 3.   |                             |  |                                    |
| 0.000.000.000   | Yes. Fill in the information below.   |                             |  |                                    |
| SON Offered Marie Andreas   |   |                             |  | Current value of debtor's interest |
| 7   | Deposits, including security deposits and utility depo                              | osits                       |  |                                    |
| ATTENDAM TO THE PERSON OF THE | Description, including name of holder of deposit                                    |                             |  |                                    |
|   | 7.1. Security Deposit for Rent Adams & Company Real Estate, Lt                      | rc                          | THE PARTY OF THE PROPERTY OF THE PARTY OF TH | \$ 56,625                          |
|   | 7.2   |                             |  | \$                                 |

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| De  | ebtor       | WonderWork, In      | ic.  | <u></u>                         | Case number (# known) 16-13607 (S          | MB)                                   |
|-----|-------------|---------------------|--|---------------------------------|--|---------------------------------------|
|     |             | , and               |  |                                 |  |                                       |
| 8.  | Prepayme    | ents, including p   | prepayments on executory con   | tracts, leases, insurance, ta   |  | ·                                     |
|     | Description | , including name of | f holder of prepayment   |                                 |  |                                       |
|     |             |                     |  |                                 |  | _ \$                                  |
|     | 8.2         |                     |  |                                 |  | <u> </u>                              |
|     | Total of Pa |                     |  |                                 |  | \$                                    |
|     | Add lines   | 7 through 8. Cop    | by the total to line 81.   |                                 |  |                                       |
| Pa  | rt 3: Ad    | counts recei        | vable  |                                 |  |                                       |
| 10. | Does the    | debtor have ar      | ny accounts receivable?  | ^ \                             |  |                                       |
|     | ☐ No. 6     | So to Part 4.       |  |                                 |  |                                       |
|     | Yes.        | Fill in the informa | ation below.   |                                 |  |                                       |
|     |             |                     |  |                                 |  | Current value of debtor's             |
| 11  | Account     | s receivable        |  |                                 |  | interest                              |
|     |             |                     | ·  |                                 |  |                                       |
|     | 11a. 90 da  | ays old or less:    | Please see the attached schedule face amount                         | doubtful or uncollectible accou | = →<br>unts                                | \$                                    |
|     | 11b. Over   | 90 days old:        |  |                                 | = <b>-&gt;</b>                             | \$                                    |
|     |             | •                   | face amount  | doubtful or uncollectible accou | unts                                       |                                       |
| 12. | Total of I  | Part 3              |  |                                 |  | g Please see altached schedule        |
|     | Current v   | alue on lines 11a   | a + 11b = line 12. Copy the total to                                 | o line 82.                      |  | \$ 1.0000 000 diam'd doneding         |
|     |             |                     |  |                                 |  |                                       |
| Pa  | rt 4: Inv   | vestments           |  |                                 |  |                                       |
| 13. |             |                     | y investments?   |                                 |  |                                       |
|     | _           | o to Part 5.        |  |                                 |  |                                       |
|     | Yes. F      | -ill in the informa | ation below.   |                                 | Valuation wathout                          | Comment only a state to de-           |
|     |             |                     |  |                                 | Valuation method<br>used for current value | Current value of debtor's<br>interest |
| 14. | Mutual fu   | ınds or publicly    | traded stocks not included in  | Part 1                          |  |                                       |
|     | Name of fun |                     | d on the attached Schedule in respons                                | ea to Ougetion 3                |  |                                       |
|     |             |                     | o or the diddred dericadic in respons                                |                                 |  |                                       |
|     |             |                     |  |                                 | ~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~     | \$                                    |
|     |             |                     |  |                                 |  |                                       |
| 15. |             |                     | ck and interests in incorporated<br>an LLC, partnership, or joint ve |                                 | nesses,                                    |                                       |
|     | Name of ent | iitv•               |  | % of owners                     | :hin·                                      |                                       |
|     |             | •                   |  |                                 | •  | \$                                    |
|     |             |                     |  |                                 | ***************************************    | \$                                    |
| 16. | Governm     | ent bonds, corp     | porate bonds, and other negotia<br>d in Part 1                       | able and non-negotiable         |  |                                       |
|     | Describe:   |                     |  |                                 |  |                                       |
|     | 16.1        |                     | ,  |                                 | ***************************************    | \$                                    |
|     | 16.2        |                     |  |                                 |  |                                       |
|     |             |                     |  |                                 |  |                                       |
| 17  | Total of P  | Part 4              |  |                                 |  |                                       |
| ••• |             |                     | Copy the total to line 83.   |                                 |  | \$                                    |

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Debtor

16-13607 (SMB)

| Pa   | ri 5: Inventory, excluding agricultur             | e assets                            |   |  |                                       |
|------|---|-------------------------------------|---|--|---------------------------------------|
| 18.  | Does the debtor own any inventory (exclu          | ding agriculture asset              | s)?   |  |                                       |
|      | No. Go to Part 6.                                 |                                     |   |  |                                       |
|      | Yes. Fill in the information below.               |                                     |   |  |                                       |
|      | General description                               | Date of the last physical inventory | Net book value of<br>debtor's interest<br>(Where available) | Valuation method used for current value  | Current value of debtor's interest    |
| 19.  | Raw materials                                     |                                     | (,,,,,,,,   |  |                                       |
|      |   | MM / DD / YYYY                      | \$  |  | \$                                    |
| 20   | Work in progress                                  | MM / DD / YYYY                      | ,   |  |                                       |
| 20.  | work in progress                                  |                                     | rt.   |  | \$                                    |
|      |   | MM / DD / YYYY                      | \$  |  | 9                                     |
| 21.  | Finished goods, including goods held for          | resale                              |   |  |                                       |
|      |   | MM / DD / YYYY                      | \$  | ***************************************  | \$                                    |
| 22.  | Other inventory or supplies                       |                                     |   |  |                                       |
|      |   | MM / DD / YYYY                      | \$  |  | \$                                    |
|      |   | WIN 70071717                        | -   |  |                                       |
| 23.  | Total of Part 5                                   |                                     |   |  | \$                                    |
|      | Add lines 19 through 22. Copy the total to line   | e 84.                               |   |  |                                       |
| 24.  | is any of the property listed in Part 5 peris  No | hable?                              |   |  |                                       |
|      | ☐ Yes   |                                     |   |  |                                       |
| 25.  | Has any of the property listed in Part 5 bee      | en purchased within 20              | days before the bank  | kruptcy was filed?   |                                       |
|      | ☐ No  |                                     |   |  |                                       |
|      | Yes. Book value \                                 | /aluation method                    | Curr  | rent value   |                                       |
| 26.  | Has any of the property listed in Part 5 bee      | en appraised by a prof              | essional within the las                                     | st year?   |                                       |
|      | U No □  |                                     |   |  |                                       |
|      | Yes   |                                     |   |  |                                       |
| Pai  | t 6: Farming and fishing-related ass              | ets (other than title               | ed motor vehicles a   | ınd land)  |                                       |
| 27.  | Does the debtor own or lease any farming          | and fishing-related as              | sets (other than titled                                     | motor vehicles and land)?  |                                       |
|      | No. Go to Part 7.                                 | · ·                                 | •   | ,  |                                       |
|      | Yes. Fill in the information below.               |                                     |   |  |                                       |
|      |   |                                     | Not be also also also also                                  | Malica Carraga Maratana d  | O                                     |
|      | General description                               |                                     | Net book value of<br>debtor's interest                      | Valuation method used<br>for current value   | Current value of debtor's<br>interest |
|      |   |                                     | (Where available)   |  |                                       |
| 28.  | Crops—either planted or harvested                 |                                     |   |  |                                       |
| -    |   |                                     | \$  |  | \$                                    |
| 29.  | Farm animals Examples: Livestock, poultry, t      | farm-raised fish                    |   |  |                                       |
|      |   |                                     | \$  |  | \$                                    |
| 30.  | Farm machinery and equipment (Other tha           | n titled motor vehicles)            |   |  |                                       |
|      | • • • •   | ,                                   | \$  |  | \$                                    |
| 31   | Farm and fishing supplies, chemicals, and         | food                                | T   |  | ▼ <del></del>                         |
| J 1. | ram and naming aupplies, theimbals, and           | iosu                                | e.  |  | rh.                                   |
| -    |   |                                     | \$  | englished with the control of the co | \$                                    |
| 32.  | Other farming and fishing-related property        | not already listed in P             |   |  |                                       |
| -    |   |                                     | S   |  | \$                                    |

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|                 |                     |  | 1 9 4 01 40                   |                                   |                           |
|-----------------|---------------------|--|-------------------------------|-----------------------------------|---------------------------|
| De              | btor                | WonderWork, Inc.   | Ca                            | se number (if known) 16-13607 (   | SMB)                      |
|                 |                     |  |                               |                                   |                           |
| 33.             | Total of F          |  |                               |                                   | \$                        |
|                 |                     | 28 through 32. Copy the total to line 85.  |                               |                                   |                           |
| 34.             | _                   | btor a member of an agricultural cooperative?  |                               |                                   |                           |
|                 | ☐ No☐ Yes. I        | s any of the debtor's property stored at the cooperativ  | /e?                           |                                   |                           |
|                 |                     | No<br>Yes  |                               |                                   |                           |
| 35.             | Has any             | of the property listed in Part 6 been purchased wi   | thin 20 days before the bank  | kruptcy was filed?                |                           |
|                 | ☐ No                |  |                               |                                   |                           |
|                 | Yes. E              | Book value \$ Valuation method   | Current valu                  | ıe \$                             |                           |
| 36.             | is a depre          | eciation schedule available for any of the property  | listed in Part 6?             |                                   |                           |
|                 | □ No                |  |                               |                                   |                           |
| ~-              | Yes                 |  |                               |                                   |                           |
| 37.             |                     | of the property listed in Part 6 been appraised by a   | a professional within the las | st year?                          |                           |
|                 | □ No<br>□ Yes       |  |                               |                                   |                           |
|                 | - 168               |  |                               |                                   |                           |
|                 |                     | lice furniture, fixtures, and equipment; and   |                               |                                   |                           |
| Ø)/sk           | 16003000            |  |                               |                                   |                           |
| 38.             | Does the            | debtor own or lease any office furniture, fixtures,  | equipment, or collectibles?   | ?                                 |                           |
|                 | No. G               | o to Part 8.   |                               |                                   |                           |
|                 | Yes. F              | ill in the information below.  |                               |                                   |                           |
|                 | General de          | opprintion.  | Net book value of             | Valuation method                  | Current value of debtor's |
|                 | General de          | soription  | debtor's interest             | used for current value            | interest                  |
|                 |                     |  | (Where available)             |                                   |                           |
|                 | Office fur          |  |                               |                                   |                           |
|                 | Desks, Cl           | nairs, Conference Room Table   | <u>\$ 16616</u>               | in excess of \$1,000 over 5 years | \$ <u>16616</u>           |
| 40.             | Office fixt         | ures   |                               |                                   |                           |
|                 | N/A                 |  | \$ ·                          |                                   | \$                        |
|                 | Office              |  |                               | *****                             | +                         |
| + 1.            | communic            | uipment, including all computer equipment and cation systems equipment and software                                  |                               |                                   |                           |
|                 | Computers           |  | \$ <u>3737</u>                | in excess of \$1,000 over 3 years | \$ <u>3737</u>            |
| 42.             |                     | es Examples: Antiques and figurines; paintings, prints   |                               |                                   |                           |
|                 |                     | ooks, pictures, or other art objects; china and crystal;<br>I card collections; other collections, memorabilia, or c |                               |                                   |                           |
|                 | <sub>42.1</sub> N/A |  |                               |                                   | \$                        |
|                 | 42.2                |  | \$                            |                                   | \$                        |
|                 | 42.3                |  | \$                            |                                   | \$                        |
| <b>1</b> 3.     | Total of Pa         | art 7.   |                               |                                   | \$ 20352                  |
|                 | Add lines 3         | 39 through 42. Copy the total to line 86.  |                               |                                   | \$ 20002                  |
| 14.             | ls a depre          | ciation schedule available for any of the property   | listed in Part 7?             |                                   |                           |
|                 | No No               |  |                               |                                   |                           |
|                 | ☐ Yes               |  |                               |                                   |                           |
| <del>15</del> . | Has any o           | f the property listed in Part 7 been appraised by a  | professional within the las   | t vear?                           |                           |

No Yes

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Debtor

WonderWork, Inc.

| •  | • | •  | ٠. | • | _ | • |   |
|----|---|----|----|---|---|---|---|
| _  | - | _  | _  |   |   | - | - |
| N. | m | r. |    |   |   |   |   |

Case number (if known) 16-13607 (SMB)

| Pa          | rt 8: Machinery, equipment, and vehicles  |                                     |   |                                    |
|-------------|---|-------------------------------------|---|------------------------------------|
| 46          | . Does the debtor own or lease any machinery, equipment, or vel   | hicles?                             |   |                                    |
|             | No. Go to Part 9.   |                                     |   |                                    |
|             | Yes. Fill in the information below.   |                                     |   |                                    |
|             | General description   | Net book value of debtor's interest | Valuation method used for current value | Current value of debtor's interest |
|             | Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)   | (Where available)                   |   | 23210/ 5 11115/502                 |
| 47.         | Automobiles, vans, trucks, motorcycles, trailers, and titled farm   | vehicles                            |   |                                    |
|             | 47.1 Kyocera/TASKalfa 3050ci copy machine   | \$                                  |   | \$ <u>5,430</u>                    |
|             | 47.2  | \$                                  |   | \$                                 |
|             | 47.3  | \$                                  |   | \$                                 |
|             | 47.4  | \$                                  | *************************************** | \$                                 |
| 48.         | Watercraft, trailers, motors, and related accessories Examples: trailers, motors, floating homes, personal watercraft, and fishing vess |                                     |   |                                    |
|             | 48.1  | \$                                  | •                                       | \$                                 |
|             | 48.2  | \$                                  |   | \$                                 |
| 49.         | Aircraft and accessories  |                                     |   |                                    |
|             | 49.1  | \$                                  |   | \$                                 |
|             | 49.2  | \$                                  | 4 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - | \$                                 |
| 50.         | Other machinery, fixtures, and equipment (excluding farm machinery and equipment)   |                                     |   |                                    |
|             |   | \$                                  | -                                       | \$                                 |
| 51.         | Total of Part 8.  |                                     |   | 5.420                              |
|             | Add lines 47 through 50. Copy the total to line 87.   |                                     |   | \$ <u>5,430</u>                    |
|             |   |                                     |   |                                    |
| 52.         | Is a depreciation schedule available for any of the property lister   | d in Part 8?                        |   |                                    |
|             | No  |                                     |   |                                    |
|             | ☐ Yes   |                                     |   |                                    |
| 53.         | Has any of the property listed in Part 8 been appraised by a prof   | essional within the last y          | year?                                   |                                    |
|             | Yes   |                                     |   | 7                                  |
|             |   |                                     |   | 20                                 |
| ente tua sa |   |                                     |   |                                    |

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Debtor

WonderWork, Inc.

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Case number (if known) 16-13607 (SMB)

| Pa  | rt 9: Real property   |   |   |  |                                    |
|-----|---|---|---|--|------------------------------------|
| 54. | Does the debtor own or lease any real proper  | ty?   |   |  |                                    |
|     | ☐ No. Go to Part 10.  |   |   |  |                                    |
|     | Yes. Fill in the information below.   |   |   |  |                                    |
| 55. | Any building, other improved real estate, or la   | and which the debtor  | owns or in which the  | debtor has an interest   |                                    |
|     | Description and location of property<br>Include street address or other description such as<br>Assessor Parcel Number (APN), and type of property<br>(for example, acreage, factory, warehouse, apartment<br>or office building), if available. | Nature and extent of debtor's interest in property  | Net book value of<br>debtor's interest<br>(Where available) | Valuation method used for current value  | Current value of debtor's interest |
|     | 55.1 411 Fifth Avenue, Sulte 702, New York, NY 10016  | Lessee  | \$  | *******  | <sub>\$</sub> Unknown              |
|     | 55.2  | ***************************************   | \$  |  | \$                                 |
|     | 55.3  |   | \$  |  | \$                                 |
|     | 55.4  | ***************************************   | \$  |  | \$                                 |
|     | 55.5  | WANTE CONTROL OF THE | \$  |  | \$                                 |
|     | 55.6  | ***************************************   | \$  | +  | \$                                 |
| 56. | Total of Part 9.  Add the current value on lines 55.1 through 55.6  | and entries from any a  | dditional sheets. Copy                                      | the total to line 88.  | \$                                 |
|     | Is a depreciation schedule available for any or No  Yes  Has any of the property listed in Part 9 been at No  Yes   |   |   | year?  |                                    |
| Par | t 10: Intangibles and intellectual proper   | ty  |   |  |                                    |
| 59. | Does the debtor have any interests in intangit  No. Go to Part 11.  Yes. Fill in the information below.   | oles or intellectual pro  | operty?   |  |                                    |
|     | General description   |   | Net book value of<br>debtor's interest<br>(Where available) | Valuation method used for current value  | Current value of debtor's interest |
| 60. | Patents, copyrights, trademarks, and trade se   | crets   | \$  |  | <b>45</b>                          |
| 61. | Internet domain names and websites  | 14114   | ¢   |  | <sub>s</sub> Value unknown         |
| 62. | Licenses, franchises, and royalties   |   | \$  | 4 (Vision (Vis | φs                                 |
| 63. | Customer lists, mailing lists, or other compilar  | tions   | \$  | <del></del>  | s Value unknown                    |
| 64. | Other intangibles, or intellectual property   |   | \$  |  | \$                                 |
| 65. | Goodwill  | * ************************************  | \$  | PARKAGENE  | \$                                 |
|     | Total of Part 10.<br>Add lines 60 through 65. Copy the total to line 89.  |   |   |  | \$                                 |

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| D   | ebtor                              | WonderWork, Inc.   | Case number (if known) 16-13607 (SI                         | MB)               |
|-----|------------------------------------|--|---|-------------------|
|     |                                    | Namo   |   |                   |
| 67  | . Do your<br>No                    |  | information of customers (as defined in 11 U.S.C. §§ 101(41 | A) and 107)?      |
| 68  |                                    | an amortization or other similar schedule availa   | able for any of the property listed in Part 10?             |                   |
|     | ☐ Yes                              |  |   |                   |
| 69  | Hasany<br>No                       | of the property listed in Part 10 been appraised   | l by a professional within the last year?                   |                   |
|     | Yes                                |  |   |                   |
| Pa  | rt 11: A                           | ll other assets  |   |                   |
| 70. | Does the                           | e debtor own any other assets that have not yet  | been reported on this form?                                 |                   |
|     |                                    | il interests in executory contracts and unexpired lea  | ases not previously reported on this form.                  |                   |
|     | _                                  | Go to Part 12.   |   |                   |
|     | Tes                                | . Fill in the information below.   |   | Current value of  |
| 74  | Notes re                           | aaiyahia   |   | debtor's interest |
| 71. |                                    | n (Include name of obligor)  |   |                   |
|     |                                    |  | Total face amount doubtful or uncollectible amount          | \$                |
| 72. | Tax refu                           | nds and unused net operating losses (NOLs)   |   |                   |
|     | Description                        | n (for example, federal, state, local)   |   |                   |
|     |                                    |  | Tax year  | \$                |
|     | -                                  |  | Tax year  | \$                |
|     |                                    |  | Tax year  | \$                |
| 73. | Interests                          | in insurance policies or annuities   |   |                   |
|     |                                    |  | ***************************************                     | \$                |
| 74. | Causes of has been                 | of action against third parties (whether or not a latiled)   | lawsuit   | s                 |
|     | Nature o                           | f claim  |   | Ψ                 |
|     | Amount                             | requested \$   |   |                   |
| 75. | Other co<br>every na<br>set off cl | ntingent and unliquidated claims or causes of a<br>ture, including counterclaims of the debtor and<br>aims | action of<br>rights to                                      |                   |
|     | Nature of                          | f claim  | <del></del>   | \$                |
|     | Amount                             | requested \$   |   |                   |
| 76. | Trusts, e                          | quitable or future interests in property   |   |                   |
| 77. |                                    | operty of any kind not already listed Examples: \u00edub membership  | Season tickets,   | \$                |
|     |                                    |  | novicios  | \$                |
|     |                                    |  | <u> </u>  | \$                |
| 78. | Total of F<br>Add lines            | Part 11.<br>71 through 77. Copy the total to line 90.  |   | \$                |
| 79. | Has any o                          | of the property listed in Part 11 been appraised   | by a professional within the last year?                     |                   |

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Debtor

WonderWork, Inc.

Case number (if known) 16-13607 (SMB)

Part 12: Summary

| In Part 12 copy all of the totals from the earlier parts of the form.                   |                                    |                                |                |
|---|------------------------------------|--------------------------------|----------------|
| Type of property  | Current value of personal property | Current value of real property |                |
| 80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.                  | \$ <u>20,645,787</u>               |                                |                |
| 81. Deposits and prepayments. Copy line 9, Part 2.                                      | <sub>\$</sub> 5,625                |                                |                |
| 82. Accounts receivable. Copy line 12, Part 3.  | \$_1,042,500                       |                                |                |
| 83. Investments. Copy line 17, Part 4.  | <sub>\$</sub> see line 80          |                                |                |
| 84. Inventory. Copy line 23, Part 5.  | <u>*</u> 0                         |                                |                |
| 85. Farming and fishing-related assets. Copy line 33, Part 6.                           | <u>\$</u> 0                        |                                |                |
| 86. Office furniture, fixtures, and equipment; and collectibles.  Copy line 43, Part 7. | <sub>\$</sub> 20,352               |                                |                |
| 87. Machinery, equipment, and vehicles. Copy line 51, Part 8.                           | <sub>\$</sub> 5,430                |                                | _              |
| 88. Real property. Copy line 56, Part 9.  |                                    | \$                             |                |
| 89. Intangibles and intellectual property. Copy line 66, Part 10.                       | <sub>\$</sub> unknown              |                                | -              |
| 90. All other assets. Copy line 78, Part 11.  | + \$                               |                                |                |
| 91. <b>Total.</b> Add lines 80 through 90 for each column91a.                           | \$21,770,674                       | + <sub>91b.</sub> \$           |                |
| O2 Tatal of all manufacture Calendals A/D Lines O4 + 244 - 22                           |                                    |                                | \$21,770,674   |
| 92. Total of all property on Schedule A/B. Lines 91a + 91b = 92                         | *******************************    |                                | \$ <del></del> |

# 

Attachment to Schedule A/B

#### 3. Checking, savings, money market, or financial brokerage accounts

|                                       |                               | Last 4 Digits of |            |               |
|---------------------------------------|-------------------------------|------------------|------------|---------------|
| HSBC                                  | Type of Account               | Account Number   | Current Ba | lance         |
| HSBC WW                               | Checking                      | 9896             | \$         | 553,269.00    |
| HSBC 20/20/20                         | Checking                      | 4089             | \$         | 802,650.00    |
| HSBC BurnRescue                       | Checking                      | 4512             | \$         | 336,228.00    |
| HSBC 1stStep                          | Checking                      | 4679             | \$         | 357,210.00    |
| PayPal                                |                               |                  |            |               |
| wonderwork.org                        | Credit Card Processor         |                  | \$         | 56,990.29     |
| 20x20x20.org                          | Credit Card Processor         |                  | \$         | 186,912.08    |
| BurnRescue.org                        | Credit Card Processor         |                  | \$         | 5,387.25      |
| 1stStep.org                           | Credit Card Processor         |                  | \$         | 65,143.73     |
| Vanguard                              |                               | 7064             |            |               |
| Money Market                          |                               | 9446             | \$         | 17,948,454.71 |
| Brokerage Account                     |                               | 7064             | \$         | 333,541.82    |
|                                       |                               |                  | \$         | -             |
| Add lines 2 through 4 (including amou | ints on any additional sheets | ).               |            |               |
| Total                                 |                               |                  | \$         | 20,645,786.88 |
|                                       |                               |                  |            |               |
|                                       |                               |                  |            |               |

#### Part 3: Accounts receivable

| 1 | 1. | Αc | co | unts | Rece | iva | ble |
|---|----|----|----|------|------|-----|-----|
|   |    |    |    |      |      |     |     |

| 12. Total of Part 3      |      | \$ | 1,042,500.00 |
|--------------------------|------|----|--------------|
|                          |      | \$ | 1,000,000.00 |
| 11b. Over 90 days old    |      | \$ | 42,500.00    |
| 11a. 90 days old or less | None |    | •            |
|                          |      |    |              |

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| 2::   | Fill in this information to identify the case:  | 3  |   |  |
|-------|---|--|---|--|
| -     | Debtor name WonderWork, Inc.  |  |   |  |
|       | United States Bankruptcy Court for the: Southern Distri   | ct District of NY  |   |  |
|       | Case number (If known): 16-13607 (SMB)  | (State)  | (   | Check if this is an                                    |
| (     | Official Form 206D  |  |   | amended filing   |
| -     |   | Nho Have Claims Secured b  | w Property  | 12/15  |
| -     | Be as complete and accurate as possible.  | The state of the s | by 110perty   | 12/13  |
| •     | oc as complete and doculate as possible.  |  |   |  |
| 1.    | Do any creditors have claims secured by del  No. Check this box and submit page 1 of th  Yes. Fill in all of the information below. | btor's property? is form to the court with debtor's other schedules. Debtor h  | nas nothing else to repo  | rt on this form.                                       |
| P     | art 1: List Creditors Who Have Secur  | ed Claims  |   |  |
| 2.    | List in alphabetical order all creditors who has secured claim, list the creditor separately for ea                                 | ave secured claims. If a creditor has more than one ch claim.  | Column A Amount of claim Do not deduct the value of collateral. | Column B  Value of collateral that supports this claim |
| 2.1   | Creditor's name   | Describe debtor's property that is subject to a lien   | or conateral.   | ciam   |
|       | Creditor's mailing address  |  |   | \$   |
|       | Creditor's maning address   |  | _   |  |
|       |   | Describe the lien  | _   |  |
|       | Creditor's email address, if known  | Is the creditor an insider or related party?   | -   |  |
|       |   | ☐ No<br>☐ Yes  |   |  |
|       | Date debt was incurred  | Is anyone else liable on this claim?   |   |  |
|       | Last 4 digits of account number   | No Yes. Fill out Schedule H: Codebtors (Official Form 206H).   |   |  |
|       | Do multiple creditors have an interest in the same property?  | As of the petition filing date, the claim is:<br>Check all that apply.   |   |  |
|       | ☐ Yes. Specify each creditor, including this creditor, and its relative priority.   | ☐ Contingent ☐ Unliquidated ☐ Disputed   |   |  |
| 161   | Creditor's name   | Describe debted a present that is subject to a line  |   |  |
| 44    | Creditor's name   | Describe debtor's property that is subject to a lien   | \$  | \$   |
|       | Creditor's mailing address  |  |   |  |
|       |   | Describe the lien  | _   |  |
|       | Creditor's email address, if known  | Is the creditor an insider or related party?  No  Yes  | •   |  |
|       | Date debt was incurred  | Is anyone else liable on this claim?   |   |  |
|       | Last 4 digits of account number   | ☐ No☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).  |   |  |
|       | Do multiple creditors have an interest in the same property?  | As of the petition filing date, the claim is:<br>Check all that apply.   |   |  |
|       | ☐ No ☐ Yes. Have you already specified the relative   | ☐ Contingent ☐ Unliquidated  |   |  |
|       | priority?  No. Specify each creditor, including this  | ☐ Disputed   |   |  |
|       | creditor, and its relative priority.  |  |   |  |
| water | Yes. The relative priority of creditors is specified on lines   |  |   |  |
| 3.    | Total of the dollar amounts from Part 1, Colur Page, if any.  | nn A, including the amounts from the Additional  | \$  |  |

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 Debtor
 WonderWork, Inc.
 Case number (if known), 16-13607 (SMB)

Name

| Part 1: Additional Page   |   | Column A  Amount of claim  Do not deduct the value of collateral. | Column B Value of collatera that supports this claim |
|---|---|---|--|
| copy this page only if more space is needed. (<br>previous page.  | Continue numbering the lines sequentially from the  |   |  |
| Creditor's name   | Describe debtor's property that is subject to a lien  |   |  |
| Creditor's mailing address  |   | -s  | \$   |
|   | Describe the lien   | _   |  |
| Creditor's email address, if known  | Is the creditor an insider or related party? ☐ No ☐ Yes   |   |  |
| Date debt was incurred  Last 4 digits of account  | Is anyone else liable on this claim? ☐ No ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H). |   |  |
| Do multiple creditors have an interest in the same property?  | As of the petition filing date, the claim is: Check all that apply.  Contingent                       |   |  |
| Yes. Have you already specified the relative priority?  No. Specify each creditor, including this   | Unliquidated Disputed   |   |  |
| creditor, and its relative priority.  |   |   |  |
| Yes. The relative priority of creditors is specified on lines   | Describe debtor's property that is subject to a lien  |   |  |
|   |   | -<br>\$   | \$   |
| Creditor's mailing address  |   | -<br>-  |  |
|   | Describe the lien   |   |  |
| Creditor's email address, if known  | Is the creditor an insider or related party? ☐ No ☐ Yes   |   |  |
| Date debt was incurred<br>Last 4 digits of account<br>number  | Is anyone else liable on this claim?  No Yes. Fill out Schedule H: Codebtors (Official Form 206H).    |   |  |
| Do multiple creditors have an interest in the same property? ☐ No   | As of the petition filing date, the claim is:  Check all that apply.  Contingent                      |   |  |
| ☐ Yes. Have you already specified the relative priority? ☐ No. Specify each creditor, including this creditor, and its relative priority. | Unliquidated Disputed   |   |  |
| Yes. The relative priority of creditors is specified on lines   |   |   |  |

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| Debtor | WonderWork, Inc. | Case number (if known) 16-13607 (SMB) |
|--------|------------------|---------------------------------------|
|        | Mame             |                                       |

| alphabetical order any others who must be notified for a debt already less, assignees of claims listed above, and attorneys for secured creditors are provided to be positive for the debt. Listed in Post 1, do not fill out or | ers.                                    |                        |
|--|---|------------------------|
| ners need to be notified for the debts listed in Part 1, do not fill out or  | On which line in P<br>did you enter the | art 1 Last 4 digits of |
|  | related creditor?                       | for this entity        |
|  | Line 2                                  |                        |
|  | Line 2                                  |                        |
| - 1000000000000000000000000000000000000  | Line 2                                  |                        |
|  |   |                        |
|  | Line 2                                  |                        |
|  |   |                        |
|  | Line 2                                  |                        |
|  |   |                        |
|  | Line 2                                  |                        |
|  | Line 2                                  |                        |

Line 2. \_\_

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|                 | formation to identify     | tile case.        |   |
|-----------------|---------------------------|-------------------|---|
| Debtor          | WonderWork, Inc.          |                   | *************************************** |
| United States ( | Bankruptcy Court for the: | Southern District | District of NY (State)                  |
| Case number     | 16-13607 (SMB)            |                   | ······································  |

☐ Check if this is an amended filing

#### Official Form 206E/F

#### Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

| P                                       | TIVE List All Creditors with PRIORITY Un  | secured Claims   |                                  |                      |
|---|---|--|----------------------------------|----------------------|
| 1.                                      | Do any creditors have priority unsecured claims  No. Go to Part 2.  Yes. Go to line 2.                      | ? (See 11 U.S.C. § 507).   |                                  |                      |
| 2.                                      | List in alphabetical order all creditors who have 3 creditors with priority unsecured claims, fill out and  |  | rity in whole or in part. If the | debtor has more than |
| 21                                      | Priority creditor's name and mailing address  | As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed | Total claim<br>\$                | Priority amount      |
|   | Date or dates debt was incurred   | Basis for the claim:   |                                  |                      |
| THE | Last 4 digits of account number   | Is the claim subject to offset? ☐ No ☐ Yes   |                                  |                      |
| 22                                      | Priority creditor's name and mailing address  | As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed | \$                               | \$                   |
|   | Date or dates debt was incurred   | Basis for the claim:   |                                  |                      |
|   | Last 4 digits of account number   | Is the claim subject to offset? ☐ No ☐ Yes   |                                  |                      |
| 2.3                                     | Priority creditor's name and mailing address  | As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  | \$                               | \$                   |
|   | Date or dates debt was incurred   | Basis for the claim:   |                                  |                      |
|   | Last 4 digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) () | Is the claim subject to offset?  No Yes  |                                  |                      |

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Debtor

WonderWork, Inc.

Case number (if known) 16-13607 (SMB)

| Part 1. Additional Page   |  |             |                 |
|---|--|-------------|-----------------|
| Copy this page if more space is needed. Continue previous page. If no additional PRIORITY creditor          | s exist, do not fill out or submit this page.  | Total claim | Priority amount |
| Priority creditor's name and mailing address  | As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  | S           | \$              |
| Date or dates debt was incurred   | Basis for the claim:   |             |                 |
| Last 4 digits of account number   | ls the claim subject to offset? ☐ No ☐ Yes   |             |                 |
| Priority creditor's name and mailing address  | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed   | \$          | \$              |
| Date or dates debt was incurred   | Basis for the claim:   |             |                 |
| Last 4 digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) () | Is the claim subject to offset?  No Yes  |             |                 |
| Priority creditor's name and mailing address  | As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed | \$          | \$              |
| Date or dates debt was incurred   | Basis for the claim:   |             |                 |
| Last 4 digits of account number   | Is the claim subject to offset? ☐ No ☐ Yes   |             |                 |
| Priority creditor's name and mailing address  | As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed | \$          |                 |
| Date or dates debt was incurred   | Basis for the claim:   |             |                 |
| Last 4 digits of account number   | Is the claim subject to offset? ☐ No ☐ Yes   |             |                 |

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Debtor

WonderWork, Inc.

Case number (if known) 16-13607 (SMB)

| LIST All Creditors With NONPRIORITY Unse   | cured Claims   |  |
|--|--|--|
| <ol> <li>List in alphabetical order all of the creditors with nonprio<br/>unsecured claims, fill out and attach the Additional Page of P</li> </ol>  |  | n 6 creditors with nonpriority   |
|  |  | Amount of claim  |
| 3.1 Nonpriority creditor's name and mailing address Action Mailers   | As of the petition filing date, the claim is:  Check all that apply.  Contingent | <sub>\$</sub> 18,839.14  |
| 90 Commerce Drive  | Unliquidated Disputed  |  |
| Aston, PA 19014  | *  |  |
|  | Basis for the claim: Services rendered   | <del></del>  |
| Date or dates debt was incurred Aug 2016   | Is the claim subject to offset?  |  |
| Last 4 digits of account number  | Yes  |  |
| 3.2 Nonpriority creditor's name and mailing address  | As of the petition filing date, the claim is:                                    | A CONTROL OF THE PROPERTY OF T |
| Action Without Borders   | Check all that apply   | \$ <u>0</u>  |
| 000 5.01   | U Contingent Unliquidated  |  |
| 302 Fifth Avenue, 11th Floor   | Disputed   |  |
| New York, NY 10001   | Basis for the claim:   |  |
| Date or dates debt was incurred  | Is the claim subject to offset?  |  |
|  | _ □ No   |  |
| Last 4 digits of account number  | Yes  | Aleksia — topica and property and the second and th |
| 3.3 Nonpriority creditor's name and mailing address  | As of the petition filing date, the claim is:<br>Check all that apply.           | <sub>\$</sub> 0  |
| ADP, LLC   | — Gontingent   | T  |
| 1851 N Resler Drive, M100  | Unliquidated Disputed  |  |
| El Paso, TX 79912  |  |  |
|  | Basis for the claim:   | <del>_</del>   |
| Date or dates debt was incurred  | Is the claim subject to offset?  |  |
| Last 4 digits of account number  | ☐ Yes  |  |
| 3.4 Nonpriority creditor's name and mailing address  | As of the petition filing date, the claim is:                                    | \$ 0   |
| Adams & Company Real Estate, LLC   | Check all that apply.  Contingent  | <b>a</b>   |
| 411 Fifth Avenue   | ☐ Unliquidated   |  |
| New York, NY 10016   | Disputed   |  |
|  | Basis for the claim:   | ******   |
| Date or dates debt was incurred  | Is the claim subject to offset?  |  |
| Last 4 digits of account number  | ☐ No<br>☐ Yes  |  |
| 8.5 Nonpriority creditor's name and mailing address  | As of the petition filing date, the claim is:                                    | 0  |
| Adams & Company Real Estate, LLC   | Check all that apply.  | s <u>0</u>   |
| P.O. Box 95000-5385  | Contingent Unliquidated  |  |
| Philadelphia, PA 19195-5385  | Disputed   |  |
| - The state of the | Basis for the claim:   | <u> </u>   |
| Date or dates debt was incurred  | ls the claim subject to offset?  ───────────────────────────────────             |  |
| Last 4 digits of account number  | Yes  |  |
| 8.6 Nonpriority creditor's name and mailing address  | As of the petition filing date, the claim is:                                    | <u> </u>   |
| Allied Printing Resources  | Check all that apply.  | \$ 0   |
| 33 Commerce Road   | ─── U Contingent ☐ Unliquidated  |  |
| Carlstadt, NJ 07072  | Disputed   |  |
| No. of the Control of  | Basis for the claim:   | _  |
| Date or dates debt was incurred  | Is the claim subject to offset?  |  |
| Last 4 digits of account number  | − □ No<br>□ Yes  |  |

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| art 2: | Additional | Page |
|--------|------------|------|
|--------|------------|------|

| Copy this page only if more space is needed. Continue numbe previous page. If no additional NONPRIORITY creditors exist, or |  | Amount of claim        |
|---|--|------------------------|
| Nonpriority creditor's name and mailing address     American Arbitration Association  | As of the petition filing date, the claim is:  Check all that apply.  —   Contingent                       | s_0                    |
| 950 Warren Ave. East Providence, RI 02914   | <ul> <li>Unliquidated</li> <li>Disputed</li> <li>Liquidated and neither contingent nor disputed</li> </ul> |                        |
| Date or dates debt was incurred  Last 4 digits of account number  | Basis for the claim:  Is the claim subject to offset?  No Yes  | _                      |
| 3 Nonpriority creditor's name and mailing address  American Express   | As of the petition filing date, the claim is:  Check all that apply.  □ Contingent                         | <sub>\$</sub> 6,338.10 |
| PO Box 1270<br>Newark, NJ 07101-1270  | Unliquidated . Disputed  | 4                      |
| Date or dates debt was incurred  Last 4 digits of account number  Dec 2016  | Basis for the claim: Services rendered is the claim subject to offset?  No Yes                             | <u>1</u>               |
| American List Counsel, Inc.  PO Box 416030  | As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed     | ş <u>0</u>             |
| Date or dates debt was incurred  Last 4 digits of account number  | Basis for the claim:   | _                      |
| Nonpriority creditor's name and mailing address Ameritas Life Insurance PO Box 82582 Lincoln, NE 68501-2582                 | As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed     | s_0                    |
| Date or dates debt was incurred  Last 4 digits of account number  | Basis for the claim:  Is the claim subject to offset?  No Yes  | <b></b>                |
| Nonpriority creditor's name and mailing address  BBB Wise Giving Alliance National Charity Seal Program                     | As of the petition filing date, the claim is:  Check all that apply.  Contingent                           | s_0                    |
| 3033 Wilson Boulevard #600<br>Arlington, VA 22201   | Unliquidated Disputed  |                        |
| Date or dates debt was incurred  Last 4 digits of account number  | Basis for the claim:  Is the claim subject to offset?  No Yes  | -                      |

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Debtor

Name

Part 2: Additional Page

|   |  |  | 3226                  |
|---|--|--|-----------------------|
|   | opy this page only if more space is needed. Continue numbe<br>evious page. If no additional NONPRIORITY creditors exist, |  | Amount of claim       |
| 3 | Nonpriority creditor's name and mailing address Bill & Ann Ziff Foundation   | As of the petition filing date, the claim is:  Check all that apply.  Contingent | <sub>\$</sub> 845,500 |
|   | 350 Park Avenue, 4th Floor New York, NY 10022  | ☐ Unliquidated ☐ Disputed ☐ Liquidated and neither contingent nor disputed       |                       |
|   | New TOIK, INT TOUZZ  | Basis for the claim: Loan  | _                     |
|   | Date or dates debt was incurred May 2014   | Is the claim subject to offset?  |                       |
|   | Last 4 digits of account number  | □ No □ Yes   |                       |
| 3 | Nonpriority creditor's name and mailing address Blue Chalk Media   | As of the petition filing date, the claim is:                                    | s_0                   |
|   | 68 Jay Street Suite 201  | Contingent     Unliquidated     Disputed   |                       |
|   | Brooklyn, NY 11201   |  |                       |
|   | Date or dates debt was incurred  | Basis for the claim:  Is the claim subject to offset?                            |                       |
|   | Last 4 digits of account number  | No Yes   |                       |
| 3 | Nonpriority creditor's name and mailing address Bura Construction Corp.  | As of the petition filing date, the claim is:  Check all that apply.  Contingent | ş_0                   |
|   | 37-24 24th Street  | Unliquidated Disputed  |                       |
|   | LIC, NY 11101  | Basis for the claim:   | _                     |
|   | Date or dates debt was incurred  Last 4 digits of account number   | Is the claim subject to offset? ☐ No ☐ Yes                                       |                       |
| 3 | Nonpriority creditor's name and mailing address CDR Fundraising Group  | As of the petition filing date, the claim is:                                    | <sub>\$</sub> 32,500  |
|   | 16900 Science Drive Suite 210  | Contingent Unliquidated Disputed   |                       |
|   | Bowie, MD 20715  | Basis for the claim: services rendered   | <u>d</u> ,            |
|   | Date or dates debt was incurred Oct 2016   | Is the claim subject to offset?  |                       |
|   | Last 4 digits of account number  | Yes  |                       |
| 3 | Nonpriority creditor's name and mailing address  | As of the petition filing date, the claim is:                                    | <sub>s</sub> 4,949.13 |
|   |  | Check all that apply.  Contingent Unliquidated                                   | *                     |
|   | Commercial Env Products PO Box 802035, Chicago, IL 60680-2035  | ☐ Unliquidated ☐ Disputed  |                       |
|   | Oct 2016   | Basis for the claim:   | _                     |
|   | Date or dates debt was incurred  Last 4 digits of account number   | Is the claim subject to offset?  Make No  Yes                                    |                       |
|   |  |  |                       |

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Debtor

Name

Pari 2: Additional Page

| to enterior de | opy this page only if more space is need<br>evious page. If no additional NONPRIO   |  | 그리트 등 보고 있는데 이 회에 가장 보고 있다. 그 중에 되는 것은 그리고 있는데 그리고 있는데 그리고 있는데 그리고 있는데 그리고 있다. 그리고 있는데 그리고 있는데 그리고 있는데 그리고 있는데 | Amount of claim         |
|----------------|---|--|--|-------------------------|
| 3              | Nonpriority creditor's name and mailing<br>Christina Sotelo                         | address  | As of the petition filing date, the claim is:  Check all that apply.  Contingent                               | ş 465.25                |
|                | 26 Madeline Ave.  | Walter and the second s | Unliquidated Disputed Liquidated and neither contingent nor  |                         |
|                | Clifton, NJ 07011   |  | disputed  Basis for the claim:   |                         |
|                | Date or dates debt was incurred<br>Last 4 digits of account number                  |  | Is the claim subject to offset?  No Yes  | -                       |
| 3              | Nonpriority creditor's name and mailing Color Tree Group                            | address  | As of the petition filing date, the claim is:  Check all that apply.  Contingent                               | <sub>\$</sub> 21,719.22 |
|                | 8000 Villa Park Drive   |  | Unliquidated Disputed  |                         |
|                | Henrico, VA 23228-6500  |  | Basis for the claim: serviced rendered   |                         |
|                | Date or dates debt was incurred Last 4 digits of account number                     | Sept 2016  | Is the claim subject to offset?  No Yes  |                         |
| 3              | Nonpriority creditor's name and mailing a Communications Corporal 13195 Freedom Way |  | As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed         | <sub>\$</sub> 8,714.26  |
|                | Boston, VA 22713  |  | Basis for the claim:services rendered  |                         |
|                | Date or dates debt was incurred Last 4 digits of account number                     | Nov 2016   | Is the claim subject to offset?  No  Yes   |                         |
| 3              | Nonpriority creditor's name and mailing a Copilevitz & Canter, LLC                  | address  | As of the petition filing date, the claim is:  Check all that apply.  Contingent                               | <sub>\$</sub> 570.93    |
|                | 310 West 20th Street Suit<br>Kansas City, MO 64108                                  | te 300   | ☐ Unliquidated☐ Disputed   |                         |
|                | Date or dates debt was incurred   | Dec 2016   | Basis for the claim: legal services rendered is the claim subject to offset?                                   |                         |
|                | Last 4 digits of account number   | ——————————————————————————————————————   | Yes  |                         |
|                | Nonpriority creditor's name and mailing a Corporate Press Inc.                      | ddress   | Спеск ан that apply.   | 7,078.69                |
|                | 9700 Philadelphia Court   | W-1  | ☐ Contingent☐ Unliquidated☐ Disputed☐  |                         |
|                | Carrialli, MD 20100   | NI 0040  | Basis for the claim: services rendered   |                         |
|                | Date or dates debt was incurred<br>Last 4 digits of account number                  | Nov 2016   | Is the claim subject to offset?  No Yes  |                         |
|                |   |  |  | 1                       |

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|   | opy this page only if more space is needed. Continue numb<br>evious page. If no additional NONPRIORITY creditors exist, |  | Amount of claim         |
|---|---|--|-------------------------|
| 3 | Nonpriority creditor's name and mailing address CSI Cleaning Service Industries, Inc.                                   | As of the petition filing date, the claim is:  Check all that apply.  Contingent | <u>\$</u> 0             |
|   | 1384 Broadway Suite 408 New York, NY 10018  | Unliquidated Disputed Liquidated and neither contingent nor disputed             |                         |
|   | ***************************************   | Basis for the claim:   | _                       |
|   | Date or dates debt was incurred  Last 4 digits of account number  | Is the claim subject to offset? ☐ No ☐ Yes                                       |                         |
| 3 | Nonpriority creditor's name and mailing address Detter Family Foundation  | As of the petition filing date, the claim is:  Check all that apply.  Contingent | s_106,833.33            |
|   | 11519 Aerie Lane<br>Naples, FL 34120  | Unliquidated Disputed  |                         |
|   |   | Basis for the claim: Loan  | _                       |
|   | Date or dates debt was incurred  Last 4 digits of account number  | Is the claim subject to offset? ☐ No ☐ Yes                                       |                         |
| 3 | Nonpriority creditor's name and mailing address Development Resources Inc.  | As of the petition filing date, the claim is:  Check all that apply.  Contingent | <sub>\$</sub> 10,000    |
|   | 1820 N.Fort Meyer Drive, Suite 702 Arlington, VA 22209  | ☐ Unliquidated<br>☐ Disputed   |                         |
|   |   | — Basis for the claim: services rendered   | 149                     |
|   | Date or dates debt was incurred Nov 2016  | Is the claim subject to offset?  No  |                         |
|   | Last 4 digits of account number   | Yes  |                         |
| 3 | Nonpriority creditor's name and mailing address Direct Mail Processors, Inc.  | As of the petition filing date, the claim is:  Check all that apply.  Contingent | <sub>\$</sub> 11,290.96 |
|   | 1150 Conrad Ct.   | Unliquidated Disputed  |                         |
|   | Hagerstown, MD 21740  | Basis for the claim: services rendered   |                         |
|   | Date or dates debt was incurred Sept 2016   | Is the claim subject to offset?  | =                       |
|   | Last 4 digits of account number   | - ■ No<br>□ Yes  |                         |
| 3 | Nonpriority creditor's name and mailing address   | As of the petition filling date, the claim is:                                   | s 0                     |
|   | Direct Mail Solutions   | Check all that apply.  Contingent  | \$                      |
|   | 4500 Sarellen Road  | Unliquidated Disputed  |                         |
|   | Richmond, VA 23231  | Basis for the claim:   | -                       |
|   | Date or dates debt was incurred  Last 4 digits of account number  | Is the claim subject to offset?  No Yes  |                         |
|   | ~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~  |  |                         |

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|---|---|---|--------------------------|
| 3 Nonpriority creditor's name and mai DMI Data Management Inc.            | ling address                            | As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated | <sub>s</sub> 4,628.12    |
| PO Box 846  |   | ☐ Disputed  |                          |
| Stoneville, NC 27048  |   | Liquidated and neither contingent nor disputed  |                          |
|   |   | Basis for the claim: services rendere   | <u>d</u>                 |
| Date or dates debt was incurred<br>Last 4 digits of account number        | Dec 2016                                | Is the claim subject to offset?  ■ No □ Yes   |                          |
| 3 Nonpriority creditor's name and mail E1 Digital Direct                  | ing address                             | As of the petition filing date, the claim is:  Check all that apply.  Contingent              | <sub>\$_</sub> 15,098.74 |
| 491 McClurg Road Boardman, OH 44512                                       |   | Unliquidated Disputed   |                          |
| Boardinan, OF 44512   |   | Basis for the claim: services rendere   | <u>d</u>                 |
| Date or dates debt was incurred<br>Last 4 digits of account number        | Dec 2016                                | ls the claim subject to offset?  ■ No □ Yes   |                          |
| Nonpriority creditor's name and mail First Rehab Life                     | ing address                             | As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated | ş <u>0</u>               |
| 600 Northern Blvd.  |   | Disputed  |                          |
| Great Neck, NY 11021  |   | Basis for the claim:  |                          |
| Date or dates debt was incurred  Last 4 digits of account number          |   | Is the claim subject to offset? ☐ No ☐ Yes  | _                        |
| Nonpriority creditor's name and mail Five Star Carting, Inc.              | ng address                              | As of the petition filing date, the claim is:  Check all that apply.  Contingent              | \$ <u>0</u>              |
| 58-35 47th Street Maspeth, NY 11378                                       |   | Unliquidated Disputed   |                          |
| indepolitivition of   | ,                                       | Basis for the claim:  | _                        |
| Date or dates debt was incurred<br>Last 4 digits of account number        | *************************************** | Is the claim subject to offset? ☐ No ☐ Yes  |                          |
| 3 Nonpriority creditor's name and maili                                   | ng address                              |   | _                        |
| Foundation Center   |   | As of the petition filing date, the claim is:  Check all that apply.                          | \$_0                     |
| 79 Fifth Avenue   |   | Contingent Unliquidated Disputed  |                          |
| New York, NY 10003  |   | ·<br>   |                          |
| Date or dates debt was incurred Last 4 digits of account number           |   | Basis for the claim:  Is the claim subject to offset?  No Yes                                 | _                        |

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|---|---|--|-----------------------------|
| 3 | Nonpriority creditor's name and mailing address<br>Gary G. Ellis  | As of the petition filing date, the claim is:  Check all that apply.  Contingent | s_0                         |
|   | 1405 Clark Springs Drive Keller, TX 76248   | Unliquidated     Disputed     Liquidated and neither contingent nor disputed     |                             |
|   |   | Basis for the claim:   |                             |
|   | Date or dates debt was incurred  Last 4 digits of account number  | Is the claim subject to offset?  No Yes  | _                           |
| 3 | Nonpriority creditor's name and mailing address GUARD Insurance Company   | As of the petition filing date, the claim is:  Check all that apply.  Contingent | s_0                         |
|   | PO Box 62479  | ☐ Unliquidated☐ Disputed   |                             |
|   | Baltimore, MD 21264-2479  |  |                             |
|   | Date or dates debt was incurred  Last 4 digits of account number  | Is the claim subject to offset?  No Yes  | -                           |
| 3 | Nonpriority creditor's name and mailing address Harvard Club of New York City   | As of the petition filing date, the claim is:  Check all that apply.  Contingent | ş <u>0</u>                  |
|   | 35 West 44th Street   | Unliquidated Disputed  |                             |
|   | New York, NY 10036-6645   | Basis for the claim:   |                             |
|   | Date or dates debt was incurred  Last 4 digits of account number  | ls the claim subject to offset? ☐ No ☐ Yes                                       | •                           |
| 3 | Nonpriority creditor's name and mailing address HelpMeSee, Inc.   | As of the petition filing date, the claim is:  Check all that apply.  Contingent | <sub>s</sub> _16,059,833.50 |
|   | 20 West 36th Street, Floor 4 New York, NY 10018   | Unliquidated Disputed  |                             |
|   | Date or dates debt was incurred  Last 4 digits of account number  | Basis for the claim:   | -                           |
| 3 | Nonpriority creditor's name and mailing address   | As of the petition filing date, the claim is:  Check all that apply.  Contingent | <sub>\$</sub> 1,628.52      |
|   | 490 White Pond Drive  | Unliquidated Disputed  |                             |
|   | Akron, OH 44320   | Basis for the claim: services rendered   |                             |
|   | Date or dates debt was incurred  Last 4 digits of account number  Oct 2016  | Is the claim subject to offset?  No Yes  | -<br>,                      |
|   |   |  |                             |

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| Copy this page only if more space is needed. Continue num previous page. If no additional NONPRIORITY creditors exis |   | Amount of claim      |
| 3 Nonpriority creditor's name and mailing address Infogroup  | As of the petition filing date, the claim is:  Check all that apply.  Contingent              | <u>\$</u> 0          |
| PO Box 3243  | Unliquidated Disputed Liquidated and neither contingent nor                                   |                      |
| Omaha, NE 68103  | disputed  |                      |
|  | Basis for the claim:  |                      |
| Date or dates debt was incurred  Last 4 digits of account number   | Is the claim subject to offset? ☐ No ☐ Yes  |                      |
| Nonpriority creditor's name and mailing address Intelligencer  | As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated | : s O                |
| PO Box 1328  | Disputed  |                      |
| Lancaster, PA 17608-1382   | Basis for the claim:  |                      |
| Date or dates debt was incurred  Last 4 digits of account number   | Is the claim subject to offset? ☐ No ☐ Yes  | _                    |
| Nonpriority creditor's name and mailing address  |   | ^                    |
| JAMS   | As of the petition filing date, the claim is:<br>Check all that apply.                        | \$ <u>0</u>          |
| 620 Eighth Ave. 34th floor   | Contingent Unliquidated Disputed  |                      |
| New York, NY 10018   | Basis for the claim:  |                      |
| Date or dates debt was incurred  Last 4 digits of account number   | ls the claim subject to offset? ☐ No ☐ Yes  | •                    |
| Nonpriority creditor's name and mailing address  Jones Day   | As of the petition filing date, the claim is:  Check all that apply.                          | <u>s</u> 0           |
| 222 East 41st Street  New York, NY 10017-6702  | Contingent Unliquidated Disputed  |                      |
| NOW FORK, NET FOOTF-OFGE   | Basis for the claim:  | _                    |
| Date or dates debt was incurred  Last 4 digits of account number   | Is the claim subject to offset? ☐ No ☐ Yes  |                      |
| Nonpriority creditor's name and mailing address Joseph Mullaney  | As of the petition filling date, the claim is:  Check all that apply.                         | <sub>s</sub> 110,750 |
| 512 River Road   | Contingent Unliquidated   |                      |
| Westport, MA 02790   | Disputed  |                      |
| Date or dates debt was incurred Aug 2013   | Basis for the claim: LOAN  Is the claim subject to offset?  No                                |                      |
| Last 4 digits of account number  | ☐ Yes   |                      |

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Part 2:

**Additional Page** 

| \$10000000000000000000000000000000000000   |   |  |  | Amount of claim       |
|--|---|--|--|-----------------------|
| 3  | Nonpriority creditor's name and mailing Kaye Scholer (Arnold & Porter  250 West 55th Street |  | As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed | <sub>\$</sub> unknown |
|  | New York, NY 10019  |  | Liquidated and neither contingent nor  |                       |
|  | 1000 1010, 111 10010  |  | <del>_</del> '   |                       |
| THE PERSON NAMED IN COLUMN TO PE | Date or dates debt was incurred<br>Last 4 digits of account number                          |  | Is the claim subject to offset?  No Yes  |                       |
| 3  | Nonpriority creditor's name and mailing   | address  | As of the patition filling date the claim is:  | 0.050.00              |
|  | Kaplan Kravet & Vogel F   | .C.  | Check all that apply.  —  Contingent   | § 8,259.03            |
|  | 630 Third Avenue, 5th flo   | creditor's name and mailing address holer (Arnold & Porter Kaye Scholer)  est 55th Street    Contingent   Con |  |                       |
|  | New York, NY 10017-6705   |  | services rendere   | d<br>d                |
|  | Date or dates debt was incurred   | Dec 2016   | Is the claim subject to offset?  | <u> </u>              |
|  | Last 4 digits of account number   |  |  |                       |
| 3  | Nonpriority creditor's name and mailing Koala Design Attn: Mike                             |  | Check all that apply.  | <sub>\$</sub> 8,500   |
|  | 1606 NE 1st Street  |  | ☐ Unliquidated   |                       |
|  | Fort Lauderdale, FL 33301   |  | <del></del>  | 4                     |
|  | Date or dates debt was incurred   | Dec 2016   | Is the claim subject to offset?  | <b>⊶</b>              |
|  | Last 4 digits of account number   |  |  |                       |
| 3  | Nonpriority creditor's name and mailing KPMG LLP  | address  | Check all that apply.  | s_0                   |
|  | Dept. 0511, PO Box 120  | 511  | Unliquidated   |                       |
|  | Dallas, TX 75312-0511   |  | <u> </u>   |                       |
|  | Date or dates debt was incurred   |  | <del></del>  | _                     |
|  | Last 4 digits of account number   |  |  |                       |
| 3  | Nonpriority creditor's name and mailing   | address  | As of the potition filing date the claim is:   | 1 250 49              |
|  | L&E Meridian  |  | Check all that apply.  | \$ 1,308.40           |
|  | 8000 Corporate Court  |  | Unliquidated   |                       |
|  | Springfield, VA 22153   |  |  | 1                     |
|  | Date or dates debt was incurred   | Oct 2016   | Basis for the claim: Services rendered  Is the claim subject to offset?                                | 1_                    |
|  | Last 4 digits of account number   |  | Yes  |                       |

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|          | ppy this page only if more space is needed. Continue number<br>evious page. If no additional NONPRIORITY creditors exist, d |  | Amount of claim         |
| 3        | Nonpriority creditor's name and mailing address Lincoln National Life Insurance Company                                     | As of the petition filing date, the claim is:  Check all that apply.  Contingent | <u>\$_0</u>             |
|          | PO Box 7247-0477  | Unliquidated Disputed Liquidated and neither contingent nor                      |                         |
|          | Philadelphia, PA 19170-0477   | disputed   |                         |
|          | Date or dates debt was incurred  Last 4 digits of account number  | Basis for the claim:  Is the claim subject to offset?  ☐ No ☐ Yes                | -                       |
| 3        | Nonpriority creditor's name and mailing address Log-On  | As of the petition filing date, the claim is:  Check all that apply.  Contingent | <sub>\$</sub> 43,282.67 |
|          | 520 Eighth Avenue - 14th floor  | Unliquidated Disputed  |                         |
|          | New York, NY 10018-6507   | Basis for the claim: Services rendered   |                         |
|          | Date or dates debt was incurred  Sept 2016  | Is the claim subject to offset?  | -                       |
|          | Last 4 digits of account number   | Yes  |                         |
| 3        | Nonpriority creditor's name and mailing address Mac-Tech, LL  | As of the petition filing date, the claim is:  Check all that apply.  Contingent | ş <u>0</u>              |
|          | 594 Broadway #404   | Unliquidated Disputed  |                         |
|          | New York, NY 10012-3234   | Basis for the claim:   |                         |
|          | Date or dates debt was incurred  Last 4 digits of account number  | Is the claim subject to offset?  No Yes  | •                       |
| 3        | Nonpriority creditor's name and mailing address   | As of the petition filing date, the claim is:                                    |                         |
|          | Mail America Communications   | Check all that apply.  Contingent  | <u>\$</u> 0             |
|          | PO Box 870  | Unliquidated Disputed  |                         |
|          | Forest, VA 24551  | Basis for the claim:   |                         |
|          | Date or dates debt was incurred  Last 4 digits of account number  | Is the claim subject to offset? ☐ No ☐ Yes                                       |                         |
| 3        | Nonpriority creditor's name and mailing address   |  | 075                     |
|          | Maria Ferrari   | As of the petition filing date, the claim is:  Check all that apply.  Contingent | <u>\$275</u>            |
|          | 150 West 25th Street #605   | Unliquidated Disputed  |                         |
|          | New York, NY 10001  | Basis for the claim: services rendered   |                         |
|          | Date or dates debt was incurred  Last 4 digits of account number  | Is the claim subject to offset?  No Yes  |                         |
|          |   |  |                         |

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Part 2

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| Nonpriority creditor's name and mailing address  Market Wired  | As of the petition filing date, the claim is:  Check all that apply.  Contingent   | s <u>0</u>               |
| 100 N. Sepulveda Blvd., Suite 325  | Unliquidated Disputed  |                          |
| El Segundo, CA 90245   | Liquidated and neither contingent nor disputed   |                          |
| - And a second s | Basis for the claim:   |                          |
| Date or dates debt was incurred  | Is the claim subject to offset?  |                          |
| Last 4 digits of account number  | □ No<br>□ Yes  |                          |
| Nonpriority creditor's name and mailing address  | As of the petition filing date, the claim is:  | <sub>s</sub> 0           |
| Marsh & McLennan Agency LLP  | Check all that apply.  Contingent  | \$ <u> </u>              |
| PO Box.405591  | Unliquidated   |                          |
| Atlanta, GA 30384-5591   |  |                          |
|  | Basis for the claim:   | _                        |
| Date or dates debt was incurred  | Is the claim subject to offset?<br>No  |                          |
| Last 4 digits of account number  | Yes  |                          |
| Nonpriority creditor's name and mailing address  | As of the petition filing date, the claim is:  | 0                        |
| Mastek Ltd   | Check all that apply.  | \$_0                     |
| SDF IV, Seepz, Andheri (E)   | Contingent     Unliquidated     Disputed   |                          |
| Mumbai 400096 India  | Disputed   |                          |
|  | Basis for the claim:   | _                        |
| Date or dates debt was incurred  | Is the claim subject to offset?  |                          |
| Last 4 digits of account number  | Yes  |                          |
| Nonpriority creditor's name and mailing address  | As of the petition filing date, the claim is:  | <sub>s</sub> 4,657.64    |
| MDI Imaging and Mail   | Check all that apply.  Contingent  | § <del>1,007.01</del>    |
| 21955 Cascades Parkway   | Unliquidated Disputed  |                          |
| Dulles, VA 20166   |  | 4                        |
| Oct 2016   | Basis for the claim: Services rendered   | <b>€</b>                 |
| Date of dates dept was incurred  | Is the claim subject to offset?  |                          |
| Last 4 digits of account number  | Yes  |                          |
| Nonpriority creditor's name and mailing address  | ent of the control of |                          |
| Meadowlark Foundation  | As of the petition filing date, the claim is:<br>Check all that epply.   | <sub>\$</sub> 524,833.33 |
| P.O. Box 860   | ── ☐ Contingent<br>☐ Unliquidated  |                          |
| Saratoga Springs, NY 12866-0860  | Disputed   |                          |
|  | Basis for the claim: Loan  | ····                     |
| Date or dates debt was incurred Jan 2014   | Is the claim subject to offset?  |                          |
| Last 4 digits of account number  | Yes  |                          |

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Part 2: Additional Page

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| previous page. If no additional NONPRIORITY creditors exist,  B Nonpriority creditor's name and mailing address  Metlife Investors USA Insurance Co. | As of the petition filing date, the claim is:  Check all that apply.  Contingent                       | ş <u>0</u>          |
| PO Box 371487 Pittsburgh, PA 15250-7487  | Unliquidated Disputed Liquidated and neither contingent nor disputed                                   |                     |
| 3-1,   | Basis for the claim:   |                     |
| Date or dates debt was incurred  Last 4 digits of account number   | Is the claim subject to offset? No Yes   |                     |
| Nonpriority creditor's name and mailing address  Names in the News   | As of the petition filing date, the claim is:  Check all that apply.  Contingent                       | <u>\$_</u> 0        |
| 180 Grand Avenue, Suite 1545   | ☐ Unliquidated ☐ Disputed  |                     |
| Oakland, CA 94612-3799   |  |                     |
| Date or dates debt was incurred  Last 4 digits of account number   | Basis for the claim:  Is the claim subject to offset?  No Yes  | _                   |
| Nonpriority creditor's name and mailing address National Fundraising Lists 16900 Science Drive Suite 210   | As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated          | s <u>0</u>          |
| Bowie, MD 20715  | Disputed   |                     |
|  | Basis for the claim:   | <del></del>         |
| Date or dates debt was incurred  Last 4 digits of account number   | Is the claim subject to offset? ☐ No ☐ Yes   |                     |
| Nonpriority creditor's name and mailing address National Graphics PO Box 508, Route 139  | As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated          | <u>s</u> 0          |
| North Branford, CT 06471-0508  | Disputed   |                     |
| Date or dates debt was incurred  Last 4 digits of account number   | Basis for the claim:  Is the claim subject to offset?  No Yes  | _                   |
| Nonpriority creditor's name and mailing address Nestle Pure Life Direct PO Box 856192  | As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed | <sub>\$</sub> 22.33 |
| Louisville, KY 40285-6172  | Basis for the claim: Office Supplies   | _                   |
| Date or dates debt was incurred  Last 4 digits of account number   | Is the claim subject to offset?  No Yes  | -                   |

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|---|---|--|--|
| 3 | Nonpriority creditor's name and mailing address  New Channel Direct   | As of the petition filing date, the claim is:  Check all that apply.  Contingent | s <u>0</u>   |
|   | 2659 Center Road Hincklely, OH 44233-9562   | Unliquidated Disputed Liquidated and neither contingent nor disputed             |  |
|   | Timonoy, 611-1-200 0002   | Basis for the claim:   | <u>.                                    </u>   |
|   | Date or dates debt was incurred  Last 4 digits of account number  | Is the claim subject to offset?  No Yes  |  |
| 3 | Nonpriority creditor's name and mailing address Nextiva   | As of the petition filing date, the claim is:  Check all that apply.  Contingent | <sub>s</sub> 527.56  |
|   | 8800 E Chaparrel Rd. Ste 300  | Unliquidated Disputed  |  |
|   | Scottsdale, AZ 85250  | Basis for the claim: utilities   |  |
|   | Date or dates debt was incurred  Last 4 digits of account number  | Is the claim subject to offset?  |  |
|   |   | u res  |  |
| 3 | Nonpriority creditor's name and mailing address NYS Department of Law   | As of the petition filing date, the claim is:  Check all that apply.  Contingent | s <u>0</u>   |
|   | Office of the Attorney General Charities Bureau - Registration Section  | Unliquidated Disputed  |  |
|   | 120 Broadway, New York, NY 10271  | Basis for the claim:   | _  |
|   | Date or dates debt was incurred  Last 4 digits of account number  | Is the claim subject to offset? ☐ No ☐ Yes                                       |  |
| 3 | Nonpriority creditor's name and mailing address Oxford Health Plans   | As of the petition filing date, the claim is:  Check all that apply.  Contingent | <u>s</u> 0   |
|   | PO Box 1697   | Unliquidated Disputed  |  |
|   | Newark, NJ 07101-1697   | Basis for the claim:   |  |
|   | Date or dates debt was incurred  Last 4 digits of account number  | Is the claim subject to offset? ☐ No ☐ Yes                                       |  |
| 3 | Nonpriority creditor's name and mailing address Paradysz Matera Co. Inc.  | As of the petition filing date, the claim is:  Check all that apply.             | s_0  |
|   | 5 Hanover Square 6th floor  | Unliquidated Disputed  |  |
|   | New York, NY 10004  | Basis for the claim:   | Production of the Control of the Con |
|   | Date or dates debt was incurred  Last 4 digits of account number  | Is the claim subject to offset?  No Yes  |  |
|   |   |  |  |

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Debtor

Part 21 Additional Page

|  |   |  | cen               |
|--|---|--|-------------------|
| 3  | opy this page only if more space is needed. Continue numb<br>evious page. If no additional NONPRIORITY creditors exist, | talid es.T. Antona famé Arenon se d'alemente noma. Il mosa de albeia de la colonia de la colonia de la colonia       | Amount of claim   |
| 3  | Nonpriority creditor's name and mailing address   | As of the petition filing date, the claim is:  | <sub>s</sub> 0    |
| A CONTRACTOR OF THE PROPERTY O | Passport Plus   | Check all that apply.  — Contingent  | \$                |
|  | 20 East 49th Street 3rd floor   | ☐ Unliquidated ☐ Disputed ☐ Liquidated and neither contingent nor  |                   |
|  | New York, NY 10017  | disputed   |                   |
|  |   | Basis for the claim:   | _                 |
|  | Date or dates debt was incurred  Last 4 digits of account number  | Is the claim subject to offset?  No Yes  |                   |
|  |   | <b>-</b> 165   |                   |
| 3  | Nonpriority creditor's name and mailing address   | As of the petition filing date, the claim is: Check all that apply.  | <sub>s</sub> 0    |
|  | PayPal Inc.   | Contingent Unliquidated  |                   |
|  | 2211 N First St. San Jose, CA 95131   | Disputed   |                   |
|  | 3aii 305e, CA 93131   | Basis for the claim:   | <del></del>       |
|  | Date or dates debt was incurred   | Is the claim subject to offset?  |                   |
|  | Last 4 digits of account number   | ☐ Yes  |                   |
| 3  | Nonpriority creditor's name and mailing address   | As of the petition filing date, the claim is:  | <sup>847.05</sup> |
|  | Philadelphia Insurance Companies  | Check all that apply.  Contingent  | 3                 |
|  | PO Box 70251  | ☐ Unliquidated<br>☐ Disputed   |                   |
|  | Philadelphia, PA 19176-0251   | — Basis for the claim: insurance   |                   |
|  | Date or dates debt was incurred Dec 2016  | Is the claim subject to offset?  |                   |
|  | Last 4 digits of account number   | Yes  |                   |
| 3  | Nonpriority creditor's name and mailing address Print Mail Communications   | As of the petition filing date, the claim is:  | <sub>s</sub> 0    |
|  |   | ─ ☐ Contingent   |                   |
|  | 4333 Davenport Road Fredericksburg, VA 22408  | As of the petition filing date, the claim is: \$\begin{align*} \sqrt{0} \\ \text{Check all that apply.} \end{align*} |                   |
|  |   | Basis for the claim:   | _                 |
|  | Date or dates debt was incurred   | Is the claim subject to offset?  |                   |
|  | Last 4 digits of account number   | ☐ Yes  |                   |
| 3  | Nonpriority creditor's name and mailing address   | As of the petition filing date, the claim is:  | <sub>\$</sub> 0   |
|  | ProList Direct Marketing Services   | Check all that apply.  Contingent  | \$ <u> </u>       |
|  | 4510 Buckeystown Pike, Suite M  | ☐ Unliquidated<br>☐ Disputed   |                   |
|  | Frederick, MD 21704-7539  | Basis for the claim:   | _                 |
|  | Date or dates debt was incurred   | Is the claim subject to offset?  |                   |
|  | Last 4 digits of account number   | Yes  |                   |

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Debtor

Part 21 Additional Page

|   | e Control de Control de la |                        |
|---|--|------------------------|
| Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist, | maskuuttaa kalkala kakala ka ka tuu ta ka                                  | Amount of claim        |
| Nonpriority creditor's name and mailing address Rainforest Inc.   | As of the petition filing date, the claim is:  Check all that apply.  Contingent                               | <u>\$</u> 0            |
| 420 5th Ave. 27th floor New York, NY 10018  | ☐ Unliquidated ☐ Disputed ☐ Liquidated and neither contingent nor disputed                                     |                        |
|   | Basis for the claim:   |                        |
| Date or dates debt was incurred  Last 4 digits of account number  | Is the claim subject to offset?  No Yes  |                        |
| Nonpriority creditor's name and mailing address  Resource One   | As of the petition filing date, the claim is:  Check all that apply.  — □ Contingent                           | <sub>\$</sub> 2,165.80 |
| 2900 E. Apache  | Unliquidated Disputed  |                        |
| Tulsa, OK 74116   | Basis for the claim: services rendered   | <del>1</del>           |
| Date or dates debt was incurred  Last 4 digits of account number  | Is the claim subject to offset?  No Yes  |                        |
| Nonpriority creditor's name and mailing address  RR Donnelley  14880 Sweitzer Lane                                      | As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed         | <u>\$</u>              |
| Laurel, MD 20707-2913   | Basis for the claim:   |                        |
| Date or dates debt was incurred  Last 4 digits of account number  | Is the claim subject to offset?  No Yes  | _                      |
| Nonpriority creditor's name and mailing address RST Associates, Inc.  | As of the petition filing date, the claim is:  Check all that apply.   | ş <u>0</u>             |
| 1272 Corporate Park Drive Forest, VA 24551  | Contingent Unliquidated Disputed   |                        |
| 10.000, 77.2.000.   | Basis for the claim:   | ···                    |
| Date or dates debt was incurred  Last 4 digits of account number  | Is the claim subject to offset? □ No □ Yes   |                        |
| Nonpriority creditor's name and mailing address   | As of the petition filing date, the claim is:  | 0 8                    |
| Sard Verbinnen & Co. LLC  | Check all that apply.  Contingent Unliquidated   | <u> </u>               |
| 630 Third Ave.  New York, NY 10017  | Disputed   |                        |
|   | Basis for the claim:   |                        |
| Date or dates debt was incurred  Last 4 digits of account number  | is the claim subject to offset?<br>□ No<br>□ Yes   |                        |

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Debtor

#### Part 2 Additional Page

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|            | opy this page only if more space is needed. Continue number       |  | Amount of claim  |
| pr         | evious page. If no additional NONPRIORITY creditors exist, d      | o not fill out or submit this page.  |  |
| 3          | Nonpriority creditor's name and mailing address ShelterPoint Life | As of the petition filing date, the claim is:  Check all that apply.  Contingent | ş <u>0</u>   |
|            | PO Box 220727   | Unliquidated Disputed Liquidated and neither contingent nor                      |  |
|            | Great Neck, New York 11021  | disputed   |  |
|            |   | Basis for the claim:   |  |
|            | Date or dates debt was incurred                                   | Is the claim subject to offset?  |  |
|            | Last 4 digits of account number                                   | U No<br>□ Yes  |  |
| 3          | Nonpriority creditor's name and mailing address                   | As of the petition filing date, the claim is:                                    | <sub>s</sub> 0   |
|            | Skyline Credit Ride Inc.  | Check all that apply.  - Contingent  | \$   |
|            | 52-29 35th Street   | Unfiquidated Disputed  |  |
|            | Long Island City, NY 11101  | <del>-</del>   |  |
|            |   | Basis for the claim:   | _  |
|            | Date or dates debt was incurred                                   | Is the claim subject to offset?  |  |
|            | Last 4 digits of account number                                   | ☐ Yes  |  |
| 3          | Nonpriority creditor's name and mailing address                   | As of the petition filing date, the claim is:                                    | <sub>s</sub> 0   |
|            | SMS Direct  | Check all that apply.  - Contingent  | \$   |
|            | 8461 Virginia Meadows Drive                                       | Unliquidated Disputed  |  |
|            | Manassas, VA 20109  |  |  |
|            |   | Basis for the claim:   | NAMES OF THE PROPERTY OF THE P |
|            | Date or dates debt was incurred                                   | Is the claim subject to offset?  |  |
|            | Last 4 digits of account number                                   | Yes  |  |
| 3          | Nonpriority creditor's name and mailing address                   | As of the petition filing date, the claim is:                                    | <sub>s</sub> O   |
|            | Target MarkeTeam  | Check all that apply.  Classification Check all that apply.                      | \$ <u> </u>  |
|            | 600 Northpark Town Center, Suite 1600                             | Unliquidated Disputed  |  |
|            | 1200 Abernathy Rd NE, Atlanta, GA 30328                           |  |  |
|            |   | Basis for the claim:   | _  |
|            | Date or dates debt was incurred                                   | Is the claim subject to offset?  |  |
|            | Last 4 digits of account number                                   | ☐ Yes  |  |
| 3          | Nonpriority creditor's name and mailing address                   | As of the petition filing date, the claim is:                                    | <sub>s</sub> 0   |
|            | TASC  | Check all that apply.  Contingent  | \$ <u> </u>  |
|            | 2302 International Lane   | Unliquidated Disputed  |  |
|            | Madison, WI 53704-3140  |  |  |
|            |   | Basis for the claim:   | _  |
|            | Date or dates debt was incurred                                   | Is the claim subject to offset?  |  |
| mmmawww    | Last 4 digits of account number                                   | ☐ Yes  |  |

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Debtor

| Part 2: | Additional | Page |
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| 2010/09/09 12:55 | opy this page only if more space is needed. Continue numberi<br>evious page. If no additional NONPRIORITY creditors exist, do | ara Talangan maga kalang kalangan di kanggara da kan Talang kalangan kanggan ministra di Misira sa Kalang | Amount of claim           |
|------------------|---|---|---------------------------|
| 3                | Nonpriority creditor's name and mailing address<br>The Bridgespan Group   | As of the petition filing date, the claim is:  Check all that apply.  Contingent                          | \$ <u>0</u>               |
|                  | 112 West 34th Street Suite 1510  New York, NY 10120   | Unfiquidated Disputed Liquidated and neither contingent nor disputed                                      |                           |
|                  | TYGW TOIN, NT TOIZO   | Basis for the claim:  |                           |
|                  | Date or dates debt was incurred  Last 4 digits of account number  | Is the claim subject to offset? ☐ No ☐ Yes  |                           |
| 3                | Nonpriority creditor's name and mailing address The Holewinski Group  | As of the petition filing date, the claim is:  Check all that apply.  Contingent                          | s_120                     |
|                  | 253 Rainbow Drive #15398  | Unliquidated Disputed   |                           |
|                  | Livingston, TX 77399  | Basis for the claim: _services rendered   |                           |
|                  | Date or dates debt was incurred  Last 4 digits of account number  | Is the claim subject to offset?  No Yes   | -                         |
| 3                | Nonpriority creditor's name and mailing address  The Raphael & Diana Vinoly Foundation  350 Fifth Avenue, 41st Floor          | As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed    | <sub>\$</sub> 60,083.33   |
|                  | New York, NY 10118  | _   |                           |
|                  | Date or dates debt was incurred  Last 4 digits of account number  Sept 2013   | Basis for the claim: LOAN  Is the claim subject to offset?  No Yes  | -                         |
| 3                | Nonpriority creditor's name and mailing address The US Life Insurance Co.   | As of the petition filling date, the claim is:  Check all that apply.  Contingent                         | ş O                       |
|                  | PO Box 305045<br>Nashville, TN 37230-5045   | ☐ Unliquidated ☐ Disputed   |                           |
|                  | Date or dates debt was incurred  Last 4 digits of account number  | Basis for the claim:  |                           |
| 3                | Nonpriority creditor's name and mailing address   | As of the petition filing date, the claim is:   | <sub>s</sub> 7,954,166.67 |
|                  | Thompson Family Foundation  | Check all that apply.  Contingent   | <u>ş.,,oo.,,1.00.0.</u>   |
|                  | 660 Newport Center Dr., Ste 1220  | Unliquidated Disputed   |                           |
|                  | Newport Beach, CA 92660  Date or dates debt was incurred Last 4 digits of account number  May 2013                            | Basis for the claim: LOAN  Is the claim subject to offset?  No Yes  |                           |

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Debtor

| rt 2: | Additional | Page |
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| HOME! |  | en e   |  |                        |
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|       | opy this page only if more space is need<br>evious page. If no additional NONPRIOR | ing kalamat diplome ki dia kalamat ki diplombia kalamat ki | es del Teles da Come Dominio de la Celes de la Compact Telesco de la Colesco de la Colesco de la Colesco de Co | Amount of claim        |
| 3     | Nonpriority creditor's name and mailing a Tri-State Envelope Corp.                 | address  | As of the petition filing date, the claim is:  Check all that apply.  Contingent                               | <sub>\$</sub> 2,841.32 |
|       | PO Box 433  Beltville, MD 20704-0433   |  | ☐ Unliquidated ☐ Disputed ☐ Liquidated and neither contingent nor disputed                                     |                        |
|       |  |  | Basis for the claim: services rendered   | -                      |
|       | Date or dates debt was incurred Last 4 digits of account number                    | Nov 2016   | Is the claim subject to offset?  No Yes  |                        |
| 3     | Nonpriority creditor's name and mailing a Union ID and Mail                        | ddress   | Спеск ан tnat apply.   | <sub>\$</sub> 1,311.81 |
|       | 8516 Rainswood Drive   |  | Contingent Unliquidated Disputed   |                        |
|       | Landover, MD 20785   |  | Basis for the claim: <u>services rendered</u>  | -                      |
|       | Date or dates debt was incurred  Last 4 digits of account number                   | Nov 2016<br>————   | Is the claim subject to offset?  ■ No □ Yes  |                        |
| 3     | Nonpriority creditor's name and mailing as Valtim Marketing Solution: PO Box 809   |  | Check all that apply.  Contingent Unliquidated Disputed  | <sub>\$</sub> 1,967.73 |
|       | Forest, VA 24551   | M  | Basis for the claim: services rendered   |                        |
|       | Date or dates debt was incurred  Last 4 digits of account number                   | Oct 2016 ———   | Is the claim subject to offset?<br>■ No<br>□ Yes   |                        |
| 3     | Nonpriority creditor's name and mailing action Vanguard                            | ddress   | As of the petition filing date, the claim is:  Check all that apply.  Contingent                               | ş <u>0</u>             |
|       | c/o Ascensus , PO Box 28   | 3067   | Unliquidated Disputed  |                        |
|       | New York, NY 10007   |  | Basis for the claim:   |                        |
|       | Date or dates debt was incurred  Last 4 digits of account number                   |  | Is the claim subject to offset?  No Yes  |                        |
| 3     | Nonpriority creditor's name and mailing ac<br>VedderPrice PC                       | ddress   | Спеск ан глас арріу.   | <u>s_O</u>             |
|       | 8677 Solution Center   |  | Contingent Unliquidated Disputed   |                        |
|       | Chicago, IL 60677-8006   |  | Basis for the claim:   |                        |
|       | Date or dates debt was incurred _ Last 4 digits of account number                  |  | ls the claim subject to offset? ☐ No ☐ Yes   |                        |
|       |  |  | <u> </u>   |                        |

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Debtor

Part 2: Additional Page

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| in a declaration of the contract of the contra | ontinue numbering the lines sequentially from the reditors exist, do not fill out or submit this page. | Amount of claim   |
| Nonpriority creditor's name and mailing address     Wells Fargo Financial Leasing  | As of the petition filing date, the claim is:  Check all that apply.  Contingent                       | <sub>\$</sub> 452.50  |
| PO Box 10306   | Unliquidated Disputed Liquidated and neither contingent nor  |   |
| Des Moines, IA 50306-0306  | disputed conject lease   |   |
| Do   | Basis for the claim: copier lease  | www.ww  |
| Date of dates dept was incurred  | C 2016 Is the claim subject to offset? ■ No  |   |
| Last 4 digits of account number  |  |   |
| Nonpriority creditor's name and mailing addres   | As of the petition filing date, the claim is:  | 0   |
| Workwell Partners  | Check all that apply.  Chock all that apply.   | <u>s_0</u>  |
| 6 East 32nd Street, 8th Floor  | ☐ Lighter dated  |   |
| New York, NY 10016   | Disputed   |   |
| -  | Basis for the claim:   | _   |
| Date or dates debt was incurred  | ls the claim subject to offset? ☐ No   |   |
| Last 4 digits of account number  | Yes  |   |
| Nonpriority creditor's name and mailing addres   | S As of the notition filling date the claim in   | 40.00   |
| XPO Logistics  | As of the petition filing date, the claim is:  Check all that apply.                                   | <sub>\$</sub> 40.28   |
| PO Box 2693  | Contingent Unliquidated Disputed   |   |
| New York, NY 10108   |  | d   |
| No   | Basis for the claim: services rendere  | <del>-</del>  |
| Date of dates debt was incurred  | ■ No   |   |
| Last 4 digits of account number  |  |   |
| Nonpriority creditor's name and mailing addres   | s  As of the petition filing date, the claim is:   | 6   |
|  | Check all that apply.  Contingent  | \$  |
|  | Unliquidated Disputed  |   |
| Photo  |  |   |
| Date or dates debt was incurred  | Basis for the claim:   | Approximation of the control of the |
| Last 4 digits of account number  | No Yes   |   |
|  |  |   |
| 3 Nonpriority creditor's name and mailing addres   | s As of the petition filing date, the claim is:  |   |
|  | Check all that apply.  | \$  |
|  | Contingent Unliquidated  |   |
|  | Disputed   |   |
|  | Basis for the claim:   | MARINY  |
| Date or dates debt was incurred  | Is the claim subject to offset?  |   |
| Last 4 digits of account number  |  |   |

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Debtor

WonderWork, Inc.

Case number (if known) 16-13607 (SMB)

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|  | - 1 |   |      |  |
|  |     |   |      |  |
|  |     |   |      |  |

#### List Others to Be Notified About Unsecured Claims

| Name and mailing address   | On which line in Part 1 or Part 2 is the related creditor (if any) listed?  Last 4 digits of account number any |                |
|--|---|----------------|
|  | Line  |                |
|  | Not listed. Explain   |                |
|  | Line  |                |
| The state of the s | Not listed. Explain — — — _   |                |
|  | Line  | rdamentikanski |
|  | Not listed. Explain   | _              |
|  | Line  |                |
|  | Not listed. Explain   | _              |
|  |   |                |
|  | Not listed. Explain   | _              |
|  |   |                |
|  | Not listed. Explain   |                |
|  |   |                |
|  | Not listed. Explain   |                |
|  |   |                |
|  | Not listed. Explain   |                |
|  | Line  |                |
|  | Not listed. Explain — — — —   | _              |
|  | Line  |                |
|  | Not listed. Explain   | _              |
|  | Line  |                |
|  | Not listed. Explain   |                |
|  | Line  |                |
|  | Not listed. Explain   |                |

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Debtor

WonderWork, Inc.

Case number (If known) 16-13607 (SMB)

| Additional Page for Others to be Nothled Al  |  |
|--|--|
| Name and mailing address   | On which line in Part 1 or Part 2 is the Last 4 digits of related creditor (if any) listed?  Last 4 digits of account number, if any   |
| 4  | Line   |
|  | Not listed. Explain  |
|  |  |
| 4,   | Line   |
| 7  | Not listed. Explain  |
| ***************************************  |  |
| 4  | Line   |
| ***************************************  | Not listed. Explain  |
|  |  |
| 4  | Line   |
| **************************************   | Not listed. Explain  |
|  | Not insteal. Explain   |
| 4.   | Line   |
| **   | Not listed. Explain  |
|  | Not instead. Explain   |
| 1  | Line   |
| ·  | Not listed. Explain  |
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| A CONTROL OF THE CONT | line   |
| ***************************************  |  |
| STUTION AND AND AND AND AND AND AND AND AND AN   | Not listed. Explain — — —  |
|  |  |
| ·  | Line   |
| AMMAN AM   | Not listed. Explain — — — —  |
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|  | Not listed. Explain — — —  |
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|  | Not listed, Explain — — — —  |
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| T PRIMARY AND ADDRESS AND ADDR |  |
|  | Not listed. Explain — — — —  |
| **************************************   | Personal Annual Control of Contro |
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|  | Not listed. Explain — — — —  |
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| •  |  |
|  | Not listed. Explain — — — —  |

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

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| Fill in this information to identify the case:            | ettingen auther der dusch anne er neb er ein betreit der er det ein. |
|---|--|
| Debtor name WonderWork, Inc.                              |  |
| United States Bankruptcy Court for the: Southern District | District of NY   |
| Case number (If known): 16-13607 (SMB)                    | (State)<br>Chapter 11  |

1. Does the debtor have any executory contracts or unexpired leases?

☐ Check if this is an amended filing

#### Official Form 206G

#### Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

|  |   |   | schedules. There is nothing else to report on this form.<br>listed on Schedule A/B: Assets - Real and Personal Property (Official |  |  |
|--|---|---|---|--|--|
| 2. List all contracts and unexpired leases |   |   | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease        |  |  |
|  | State what the contract or                              | Lease of office space located at 411    | 411 5th Ave Associates  |  |  |
| 2.1  | lease is for and the nature<br>of the debtor's interest | Fifth Avenue, New York, NY 10016        | Adams & Company Real Estate LLC Agent   |  |  |
|  | State the term remaining                                | December 2020                           | PO Box 95000-5385 Philadelphia PA 19195-5385  |  |  |
|  | List the contract number of<br>any government contract  |   |   |  |  |
|  | State what the contract or                              | Printer and copy machine                | Wells Fargo Financial Leasing   |  |  |
| 2.2  | lease is for and the nature of the debtor's interest    | Kyocera/TASKalfa 3050ci                 | PO Box 10306Des Moines IA 50306-0306"   |  |  |
|  | State the term remaining                                | November 2017                           |   |  |  |
|  | List the contract number of any government contract     |   |   |  |  |
|  | State what the contract or                              | Direct Mail list rental                 | ALC - list management   |  |  |
| 2.3  | lease is for and the nature of the debtor's interest    | , 10 artimosis.                         | 750 College Road East, 2nd floor, Princeton, NJ 08540   |  |  |
|  | State the term remaining                                | Automatic Renewal each year             |   |  |  |
|  | List the contract number of any government contract     | Sept 17, 2015 - Auto renewal            |   |  |  |
| 2.4  | State what the contract or                              | List exchange with other charitites     | ALC - brokerage   |  |  |
| 2.4  | lease is for and the nature of the debtor's interest    | *************************************** | 50 College Road East, 2nd floor, Princeton, NJ 08540  |  |  |
|  | State the term remaining                                | Automatic Renewal each year             |   |  |  |
|  | List the contract number of any government contract     | Sept 17, 2015 - Auto renewal            |   |  |  |
|  | State what the contract or                              | Caging/processing of donations          | DMP Direct Mail Processors  |  |  |
| 2.5  | lease is for and the nature of the debtor's interest    | **************************************  | 1150 Conrad Court, Hagerstown, MD 21740   |  |  |
|  | State the term remaining                                | May 14, 2012 - Auto renewal             |   |  |  |
|  | List the contract number of<br>any government contract  |   |   |  |  |

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| Debtor | WonderWork, Inc. | <br>Case number (# known) 16-13607 (SMB) |
|--------|------------------|--|
| Debioi | Name             | <br>Case number (# known)                |

| Additional Page if Deb   | tor Has More Executory Contracts or   | Unexpired Leases  |  |  |
|--|---|---|--|--|
| Copy this page only if more  | space is needed. Continue numbering the   |   |  |  |
| ist all contracts and unexpired leases   |   | State the name and mailing address for all other parties w whom the debtor has an executory contract or unexpired |  |  |
| State what the contract or   | Database management   | DMI   |  |  |
| ease is for and the nature of the debtor's interest                                  |   | 160 Stone St., Stoneville, NC 27048   |  |  |
| State the term remaining<br>List the contract number of<br>any government contract   | September 2017  |   |  |  |
| State what the contract or   | Direct marketing agency that  | CDR   |  |  |
| ease is for and the nature of the debtor's interest                                  | oversees and manages direct mail  | 16900 Science Drive, Suite 210, Bowie, MD 20715   |  |  |
| State the term remaining<br>List the contract number of<br>any government contract   | Jan 2, 2015 - Auto renewal  |   |  |  |
| state what the contract or   | Program data warehouse development  | Mastek Ltd  |  |  |
| ease is for and the nature<br>of the debtor's interest                               | ***************************************   | 804/805 President House, Opp. CN Vidyalaya  Near Ambawadi Circle  |  |  |
| State the term remaining   | Sept 2016-Sept 2017   | Ahmedabad 380 006 India   |  |  |
| ist the contract number of any government contract                                   |   |   |  |  |
| State what the contract or<br>ease is for and the nature<br>of the debtor's interest |   |   |  |  |
| State the term remaining   |   |   |  |  |
| ist the contract number of any government contract                                   |   |   |  |  |
| State what the contract or<br>ease is for and the nature<br>of the debtor's interest |   |   |  |  |
| State the term remaining   |   |   |  |  |
| ist the contract number of<br>any government contract                                |   |   |  |  |
| State what the contract or<br>ease is for and the nature<br>of the debtor's interest |   |   |  |  |
| State the term remaining   |   |   |  |  |
| ist the contract number of<br>any government contract                                |   |   |  |  |
| itate what the contract or<br>ease is for and the nature<br>of the debtor's interest |   |   |  |  |
| State the term remaining   | - manual | 1   |  |  |
| ist the contract number of<br>any government contract                                |   |   |  |  |
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|---|--|--|--|--|--|
| Fill in this informa  | ation to identify the case:  |  |  |  |  |
| Debtor name Wond  | terWork, Inc.  | <b></b>  |  |  |  |
| United States Bankru  | ptcy Court for the: Southern Dist                                  | rictDistrict                                   | of NY (State)  |  |  |
| Case number (If know  | vn): 16-13607 (SMB)  | <b>-</b>                                       | (State)  |  |  |
|   |  |  |  |  |  |
| Official Forn   | n 206H   |  |  |  | ☐ Check if this is a<br>amended filing   |
|   | H: Codebtors   |  |  |  | 12/15  |
|   | accurate as possible. If mor                                       | e space is needed.                             | copy the Additional  | Page, numbering the ent                                |  |
| he Additional Page  | to this page.  | ,  | oopy and reactional  | r ago, namboring the end                               | noo oonoodanyary. Attaon   |
| 1. Does the debto   | r have any codebtors?  | AMANA, A-A-T-T-T-T-T-T-T-T-T-T-T-T-T-T-T-T-T-T | Name and the second a | ***************************************                |  |
|   | his box and submit this form to                                    | the court with the de                          | btor's other schedule  | s. Nothing else needs to be                            | reported on this form.   |
| Yes   |  |  |  |  |  |
| creditors, Sche   | et as codebtors all of the peop<br>edules D-G. Include all guarant | ors and co-obligors.                           | In Column 2, identify  | the creditor to whom the de                            | bt is owed and each  |
|   |  | odebtor is liable on a                         | debt to more than o  | e creditor, list each creditor separately in Column 2. |  |
| Column 1: Coc   | lebtor   |  |  | Column 2: Creditor                                     |  |
| Name  | Mailing address  |  |  | Name   | Check all schedules<br>that apply:   |
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Official Form 206H Schedule H: Codebtors page 1 of \_\_\_

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Debtor Case number (if known)\_\_\_\_\_

|   | Additional Pag     | ge if Debtor Has Mo                         | re Codebtors                            |                      |   |                                 |  |
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Official Form 206H Schedule H: Codebtors page \_\_\_ of \_\_\_